

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF
GANGA FORGING LIMITED

FOR THE QUARTER ENDED ON 31ST MARCH, 2021

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



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Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

COMPANY NAME: GANGA FORGING LIMITED

FOR QUARTER ENDED: 31st March, 2021

1.	For the Quarter ended	31 st March, 2021
2.	ISIN	INE691Z01015
3.	Face Value	Rs. 10/- (Rupees Ten) per share *Authorized Capital: Rs. 12,00,00,000/- divided into 1,20,00,000 equity shares of Rs. 10/- each. Authorized Share Capital of the Company had been increased from Rs. 8,50,00,000/- to Rs. 12,00,00,000/- by passing of an Ordinary Resolution in the Annual General Meeting of the company held on 28 th December, 2020.
4.	Name of the Company	Ganga Forging Limited (Company Number- 011694)
5.	Registered office of the Company	Plot No 1, S No 298 & 30 Rajkot Gondal N H Veraval (Shapar)Rajkot- 360 024, Gujarat, India
6.	Correspondence Address	Survey No. 55/1 P6/P1/P1, Near Shree Stamping, AT: Sadak Pipaliya, TA: Gondal, DIS: Rajkot 360 311, Gujarat, India
7.	Telephone & Fax Numbers	Tele: + 912827-252208 /252077; Fax No. +91 2827-252208
8.	Email Address	cs@gangaforging.com
9.	Names of the Stock Exchange where the Company's shares are listed.	National Stock Exchange of India Limited, Mumbai. (SME/ Emerge Platform)



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...Page (2) of (4) of Reconciliation of Share Capital Audit Report of Ganga Forging Limited for 31st March, 2021

Sr. No.	Particulars	Number of Shares	Percentage of total issued capital
10.	Issued Capital	1,05,96,441	100%
11.	Listed Capital (exchange wise) National Stock Exchange of India Limited, Emerge)	1,05,96,441	100 %
12.	Held in dematerialized Form in CDSL	79,67,871	75.19%
13.	Held in dematerialized Form in NSDL	26,28,570	24.81%
14.	Held in physical form	Nil	Nil
15.	Total Number of Shares (12+13+14)	1,05,96,441	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	Not Applicable	Not Applicable



...Page (3) of (4) of Reconciliation of Share Capital Audit Report of **Ganga Forging Limited** for 31st March, 2021

17.	Certifying the details of change in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/ applied listing	Not for	Listed on stock Exchanges (Specify names)	Whether intimated To CDSL and NSDL	In-principle approval Pending for SE (specify names)
Issue of Bonus Shares in the ratio of 1 (One) Equity Shares for every 3 (Three) Equity Shares held on record date i.e 12 th January, 2021	26,49,110	Listed through Listing Approval Letter of NSE vide Ref. No. NSE/LIST/25829 dated 19 th January, 2021		National Stock Exchange of India Limited (NSE Emerge)	Yes	In Principle Approval Letter of NSE vide Ref. No. NSE/LIST/25527 dated 31 st December, 2020
18.	Register of Member is updated (Yes / No) If not, then updated up to which date?			Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any			Not Applicable.		
20.	Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? if not, reason why?			Not Applicable.		
21.	As explained to us, no demat request has been received as securities of the Company got listed on National Stock Exchange of India Limited, (SME/ Emerge) Mumbai w.e.f. 11 th July 2018.					
22.	Name & Telephone, Fax number of Compliance officer of the Company.			CS Drashti Vaghasiya Membership No. A58976 Company Secretary & Compliance Officer Email: cs@gangaforging.com Phone: + 912827-252208 / 252077		





23.	Name, Address, Telephone & Fax Number of the Auditor	CS Purvi Dave M/s. MJP Associates , Practising Company Secretaries 110 - 112, Aalap B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat, India ACS 27373 CP 10462 (M) 95747 67754
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Phone: 022 -4918 6200 Fax:- 022 - 4918 6195 Email: ipo@linkintime.co.in Website : www.linkintime.co.in
25.	Additional information submitted by the Auditors in relation to above certificate	Initially total securities of the company consisting of 79,47,331 Equity shares were listed on National Stock Exchange of India Limited, (SME/Emerge), Mumbai w.e. f. 11th July, 2018. Further, company had issued 26,49,110 shares as a Bonus Shares to the existing shareholders of the company in the ratio of 1 (One) Equity Share for every 3 (Three) Equity Shares held and the said shares got listed on the National Stock Exchange of India Limited, (SME/Emerge) on 19 th January, 2021 vide listing approval letter NSE/LIST/25829 and also admitted for trading on 21 st January, 2021 vide trading approval letter NSE/LIST/25862.

Date: - 21st April, 2021
Place: Rajkot

For, **MJP Associates**
Practising Company Secretaries
Firm Reg. No. P2001GJ007900



(CS Purvi Dave)
Partner
ACS 27373 CP 10462
UDIN: A027373C000145304

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