

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF

GANGA FORGING LIMITED

FOR THE QUARTER ENDED ON 31ST DECEMBER, 2021

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



CS Bhavin A Mehta B. Com. FCS 098252 16607	CS Samir M Pathak B. B. A., LLB, FCS 098242 19110	CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754
Head Office	Branch Office	
110 - 112, Aalap B, Near Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat Tele.:-+ 91 281 2461166 / 77	311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar - 361 001, Gujarat, India Mobile :- 99099 07491	
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Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline




RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

COMPANY NAME: GANGA FORGING LIMITED

FOR QUARTER ENDED: 31ST DECEMBER, 2021

1.	For the Quarter ended	31ST DECEMBER, 2021
2.	ISIN	INE691Z01023
3.	Face Value	Re. 1/- (Rupees One) per share Authorised Capital: Rs. 12,00,00,000/- divided into 12,00,00,000 equity shares of Re. 1/- each.
4.	Name of the Company	Ganga Forging Limited (Company Number- 011694)
5.	Registered office of the Company	Survey No. 55/1 P6/P1/P1, Near Shree Stamping, AT: Sadak Pipaliya, TA: Gondal, DIS: Rajkot 360 311, Gujarat, India
6.	Correspondence Address	Survey No. 55/1 P6/P1/P1, Near Shree Stamping, AT: Sadak Pipaliya, TA: Gondal, DIS: Rajkot 360 311, Gujarat, India
7.	Telephone & Fax Numbers	Tele: + 91 84600 00435; Fax No. +91 2827-252208
8.	Email Address	cs@gangaforging.com
9.	Names of the Stock Exchange where the Company's shares are listed.	National Stock Exchange of India Limited



MJP ASSOCIATES PRACTISING COMPANY SECRETARIES	CS Bhavin A. Mehta, B.Com., FCS CS Samir M. Pathak, BBA.,LL.B,FCS CS Purvi G. Dave, B.Com, Sp. LLB, ACS	
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Sr. No.	Particulars	Number of Shares	Percentage of total issued capital
10.	Issued Capital	10,59,64,410	100%
11.	Listed Capital (exchange wise) National Stock Exchange of India Limited, Mumbai. (SME/ Emerge)	10,59,64,410	100 %
12.	Held in dematerialized Form in CDSL	8,62,21,360	81.37%
13.	Held in dematerialized Form in NSDL	1,97,43,050	18.63%
14.	Held in physical form	Nil	Nil
15.	Total Number of Shares (12+13+14)	10,59,64,410	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	Not Applicable	Not Applicable

17.	Certifying the details of change in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/ applied listing	Not for	Listed on stock Exchanges (Specify names)	Whether intimated To CDSL and NSDL	In-principle approval Pending for SE (specify names)
Not Applicable						



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18.	Register of Member is updated (Yes / No) If not, then updated up to which date?	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable
20.	Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? if not, reason why?	Not Applicable
21.	As explained to us, there were no Demat requests received and processed during the reporting quarter.	
22.	Name & Telephone, Fax number of Compliance officer of the Company.	CS Drashti Vaghasiya Membership No. A58976 Company Secretary & Compliance Officer Email: cs@gangaforging.com , Phone: + 91 84600 00435
23.	Name, Address, Telephone & Fax Number of the Auditor	CS Purvi Dave M/s. MJP Associates, Practising Company Secretaries 110 - 112, Aalap B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat, India ACS 27373 CP 10462 (M) 95747 67754
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Phone: 022 -4918 6200 Fax:- 022 - 4918 6195 Email: ipo@linkintime.co.in Website : www.linkintime.co.in



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25.	Additional information submitted by the Auditors in relation to above certificate	<p>Initially total securities of the company consisting of 79,47,331 Equity shares were listed on National Stock Exchange of India Limited, (SME/Emerge), Mumbai w.e. f. 11th July, 2018.</p> <p>Further, company had issued 26,49,110 shares as a Bonus Shares to the existing shareholders of the company in the ratio of 1 (One) Equity Share for every 3 (Three) Equity Shares held and the said shares got listed on the National Stock Exchange of India Limited, (SME/Emerge) on 19th January, 2021 vide listing approval letter NSE/LIST/25829 and also admitted for trading on 21st January, 2021 vide trading approval letter NSE/LIST/25862.</p> <p>*The face value and paid up value of the Equity Shares of the Company has been sub divided from Rs. 10/- (Rupees Ten Only) per share to Re. 1/- (Rupee One Only) by passing of a resolution by the members of the Company on 04th September, 2021. However, there is no any any change in total authorized and paid up share capital of the company.</p>
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Date: 10.01.2022
Place: Rajkot.

For, **MJP Associates**
Practising Company Secretaries
Firm Reg. No. P2001CJ007900


(CS Purvi Dave)
Partner

ACS 27373 CP 10462
UDIN: A027373C002120662