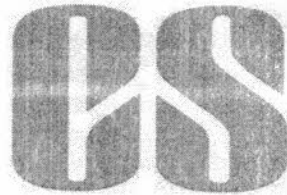


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF
GANGA FORGING LIMITED

FOR THE QUARTER ENDED ON 30th September, 2018

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



CS Bhavin A Mehta B. Com. FCS 098252 16607	CS Samir M Pathak B. B. A., LLB, FCS 098242 19110	CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754
Head Office		Branch Office
110 - 112, Aalap B, Near Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat Tele.:-+ 91 281 2461166 / 77		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar - 361 001, Gujarat, India Mobile :- 99099 07491
e-mail:-mjpassociates@gmail.com, www.mjpassociates.co.in		

Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

COMPANY NAME
FOR QUARTER ENDED

: GANGA FORGING LIMITED
: 30th SEPTEMBER, 2018

1.	For the Quarter ended	30 th September, 2018
2.	ISIN	INE691Z01015
3.	Face Value	Rs. 10/- (Rupees Ten) per share Authorised Capital: Rs. 8,50,00,000/- divided into 85,00,000 equity shares of Rs. 10/- each.
4.	Name of the Company	Ganga Forging Limited (Company Number- 011694)
5.	Registered office of the Company	Plot No 1 S No 298 & 30 Rajkot Gondal N H Veraval (Shapar)Rajkot- 360 024, Gujarat, India
6.	Correspondence Address	Plot No 1 S No 298 & 30 Rajkot Gondal N H Veraval (Shapar)Rajkot- 360 024, Gujarat, India
7.	Telephone & Fax Numbers	Tele :+ 912827-252208 /252077; Fax No. +91 2827-252208
8.	Email Address	cs@gangaforging.com
9.	Names of the Stock Exchange where the Company's shares are listed.	National Stock Exchange of India Limited, Mumbai. (SME/ Emerge Platform)



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...Page (2) of (4) of Reconciliation of Share Capital Audit Report of Ganga Forging Limited for 30th September, 2018

Sr. No.	Particulars	Number of Shares	Percentage of total issued capital
10.	Issued Capital	79,47,331	100%
11.	Listed Capital (exchange wise) National Stock Exchange of India Limited, Emerge)	79,47,331	100 %
12.	Held in dematerialized Form in CDSL	59,39,903	74.74 %
13.	Held in dematerialized Form in NSDL	20,07,428	25.26 %
14.	Held in physical form	Nil	Nil
15.	Total Number of Shares (12+13+14)	79,47,331	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	Not Applicable	Not Applicable



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17.	Certifying the details of change in share capital during the quarter under consideration as per Table below:				
Particulars	No. of shares	Applied/Not applied for listing	Listed on stock Exchanges (Specify names)	Whether intimated To CDSL and NSDL	In-principle approval Pending for SE (specify names)
Company came with an IPO of 23,82,000 equity shares, and allotted said shares on 6 th July, 2018.	23,82,000	Yes	Emerge Platform of National Stock Exchange of India Ltd (NSE-Emerge)	Yes	NSE issued Listing & Trading approval vide letter No. NSE/CML/38280 dtd. 10 th July, 2018. Securities got listed on 11 th July, 2018.
18.	Register of Member is updated (Yes / No) If not, then updated up to which date?			Yes	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any			Not Applicable.	
20.	Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? if not, reason why ?			Not Applicable.	
21.	As explained to us, no demat request has been received as securities of the Company got listed on National Stock Exchange of India Limited, (SME/ Emerge) Mumbai w.e.f. 11 th July 2018.				
22.	Name & Telephone, Fax number of Compliance officer of the Company.			CS (Ms.) Minal Lakhani Company Secretary & Compliance Officer Ph.: 2827-252208 / 252077 Tele Fax: 2827-252208	



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23.	Name, Address, Telephone & Fax Number of the Auditor	CS Purvi Dave M/s. MJP Associates, Practising Company Secretaries 110 - 112, Aalap B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat, India ACS 27373 CP 10462 (M) 95747 67754
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Phone: 022 -4918 6200 Fax:- 022 - 4918 6195 Email: ipo@linkintime.co.in Website : www.linkintime.co.in
25.	Additional information submitted by the Auditors in relation to above certificate	Total securities consisting of 79,47,331 Equity shares were listed on National Stock Exchange of India Limited, (SME/ Emerge), Mumbai w.e. f. 11th July, 2018.

Date:- 29th October, 2018

Place: Rajkot

For, **MJP** Associates
Practising Company Secretaries
Firm Reg. No. P2001C7007900


(CS Purvi Dave)
Partner

ACS 27373 CP 10462

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